

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

23/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,465.55	(0.4)	9.4	21.8	20.6	3.4	2.9	1.82%
MSCI Emerging Markets Index	1,095.29	0.2	7.0	14.1	15.0	1.7	1.7	2.69%
MSCI FM FRONTIER MARKETS	527.47	(0.2)	4.0	11.6	12.8	1.6	1.8	3.98%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	504.71	(0.2)	(4.9)	9.9	14.3	1.5	1.7	4.79%
Muscat Stock Exchange MSX 30 Index	4,803.85	(0.1)	6.4	12.8	11.9	1.0	0.8	5.52%
Tadawul All Share Index	12,055.05	(0.8)	0.7	20.4	22.2	2.4	2.3	3.43%
Dubai Financial Market General Index	4,024.43	(0.8)	(0.9)	7.9	12.0	1.2	1.0	5.97%
FTSE ADX GENERAL INDEX	8,889.57	(0.9)	(7.2)	18.0	21.0	2.6	2.2	2.20%
Qatar Exchange Index	9,605.93	(1.1)	(11.3)	10.9	14.6	1.3	1.5	4.96%
Bahrain Bourse All Share Index	2,021.68	0.3	2.5	7.7	11.3	0.8	0.9	8.31%
Boursa Kuwait All Share Price Return Ir	7,134.67	(0.1)	4.7	14.2	20.1	1.7	1.5	3.31%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	568.49	0.3	7.5	17.2	16.9	1.8	1.7	2.62%
MSCI AC Asia Ex. Japan Index	699.06	0.4	9.0	16.9	16.6	1.7	1.6	0.00%
Nikkei 225	39,103.22	1.3	16.9	26.5	25.1	2.1	1.9	1.66%
S&P/ASX 200	7,811.80	(0.5)	2.9	19.8	19.0	2.3	2.2	3.75%
Hang Seng Index	18,868.71	(1.7)	10.7	10.8	11.2	1.1	1.1	4.00%
NSE Nifty 50 Index	22,976.15	1.7	5.7	22.2	24.7	3.7	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.67	(0.4)	8.7	15.8	16.4	2.1	1.9	3.19%
MSCI Emerging Markets Europe Index	137.38	(0.9)	17.1	2.8	6.9	1.3	1.0	3.87%
FTSE 100 Index	8,373.62	0.0	8.3	15.0	14.4	1.9	1.7	3.80%
Deutsche Boerse AG German Stock Inc	18,742.16	0.3	11.9	16.5	15.7	1.7	1.6	2.96%
CAC 40	8,111.38	0.2	7.5	14.1	16.7	2.0	1.8	3.04%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,252.02	(0.3)	10.7	24.8	22.9	4.6	3.9	1.40%
S&P 500 INDEX	5,307.01	(0.3)	11.3	24.7	22.7	4.8	4.1	1.35%
Dow Jones Industrial Average	39,671.04	(0.5)	5.3	23.3	20.1	5.2	4.5	1.84%
NASDAQ Composite Index	16,801.54	(0.2)	11.9	38.1	37.0	6.5	5.6	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	583.19	-1.0	8.9	-29%	156%
Gold Spot \$/Oz	2,364.34	-0.6	14.6	-3%	125%
BRENT CRUDE FUTR Jul24	82.37	0.6	7.8	-10%	83%
Generic 1st'OQA' Future	83.25	0.1	9.1	-34%	351%
LME COPPER 3MO (\$)	10,419.00	-4.1	21.7	-4%	141%
SILVER SPOT \$/OZ	30.55	-0.8	28.4	-4%	155%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,803.85							
Change	-3.35	-0.07%						
Previous Close	4,807.20		Financial Sector	7,862.74	7,851.29	0.15%	1.28%	6.36%
Open	4,807.20		Industry Sector	5,900.54	5,893.86	0.11%	0.75%	7.77%
Day's High	4,815.70		Services Sector	1,802.58	1,807.52	-0.27%	-1.69%	15.14%
Day's Low	4,800.30		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.42%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,055.05							
Change	-101.98	-0.84%	Tadawul Banks	11,367.34	11,589.25	-1.91%	-2.56%	-4.50%
Previous Close	12,157.03		Tadawul Energy	5,663.99	5,664.87	-0.02%	0.99%	-0.44%
Open	12,152.61		Tadawul Utilities	16,164.78	16,039.59	0.78%	4.37%	15.84%
Day's High	12,156.20		Tadawul Telecom	7,495.14	7,589.50	-1.24%	-1.34%	-1.61%
Day's Low	12,019.60		Tadawul Insurance	10,354.28	10,522.93	-1.60%	-0.46%	-3.71%
YTD Change	0.73%		Tadawul Retailing	7,766.89	7,760.24	0.09%	-1.82%	-5.46%
Volume Mn	213,381.27		Tadawul Food & Beverages	5,891.62	5,937.78	-0.78%	-1.85%	-7.24%
Value Traded Mn	5,300.51		Tadawul Media	27,738.22	28,414.28	-2.38%	-7.39%	-9.41%
Traded / Listed Stocks	234	228	Tadawul Materials	6,030.19	6,082.56	-0.86%	-2.16%	-5.45%
			Tadawul Capital Goods	12,638.23	12,378.28	2.10%	-0.46%	4.75%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	NASEEJ INTERNATIONAL TRADING	77.60	-5.02%	TOURISM ENTERPRIS	0.85	9077.37
ALJAZIRA TAKAFUL TA'AWUNI CO	18.9	6.66%	BUPA ARABIA FOR COOPERATIVE	234.80	-4.55%	ANAAM INTERNATIO	1.06	7428.79
SAUDI PAPER MANUFACTURING CO	74.1	5.11%	UNITED WIRE FACTORIES COMPAN	30.25	-4.27%	SAUDI ARABIAN OIL C	30.05	4887.18
OBEIKAN GLASS COMPANY	50	4.38%	MOUWASAT MEDICAL SERVICES CO	116.60	-4.11%	ALINMA BANK	30.95	4733.63
SUSTAINED INFRASTRUCTURE HOL	32.9	3.30%	ARABIAN CONTRACTING SERVICES	214.40	-3.94%	SAUDI TELECOM CO	37.00	4503.99

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,024.43							
Change	-33.44	-0.82%						
Previous Close	4,057.87		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Open	4,059.57		Banking	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			Investment and Financial	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's High	4,084.62		Insurance	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's Low	4,020.20		Consumer Staples	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
YTD Change	-0.01		Services	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			Industrial	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Volume Mn	80,410.87		Telecommunication	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Value Traded Mn	306.61		Transportation	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.552	2.22%	DUBAI NATIONAL INSURANCE	3.6	-10.00%	EMAAAR PROPERTIES I	7.93	9,644.62
ARAMEX PJSC	2.67	0.75%	AL SALAM BANK SUDAN	0.542	-6.55%	GULF NAVIGATION H	7.24	5,480.96
GULF NAVIGATION HOLDING PJSC	7.24	0.14%	ISLAMIC ARAB INSURANCE COM	0.381	-3.05%	DUBAI ISLAMIC BANK	5.55	5,437.94
AMLAK FINANCE	0.75	0.13%	AL FIRDOUS HOLDINGS PJSC	0.312	-2.19%	UNION PROPERTIES F	0.39	5,415.01
-	-	-	AMANAT HOLDINGS PJSC	1.05	-1.87%	AIR ARABIA PJSC	2.43	3,294.15

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,889.57							
Change	-83.42	-0.93%						
Previous Close	8,972.99		Financial	15,876.58	15,962.55	-0.54%	-1.17%	-0.83%
Open	8,972.99		Telecommunication	3,930.69	3,999.02	-1.71%	-1.89%	-7.08%
Day's High	8,972.99		Consumer Services	12,362.39	12,499.05	-1.09%	5.54%	6.93%
Day's Low	8,889.57		Basic Material	4,549.74	4,630.42	-1.74%	-3.21%	-5.21%
YTD Change	-7.19%		Industrials	2,508.51	2,606.42	-3.76%	-6.63%	-9.56%
			Utilities	11,044.97	11,203.89	-1.42%	-4.14%	-0.36%
Volume Mn	207,427.38		Energy	1,987.56	1,983.78	0.19%	-0.78%	1.78%
Value Traded Mn	992.89		Health Care	2,691.93	2,761.48	-2.52%	-6.47%	-8.42%
Traded / Listed Stocks	72	84	Real Estate	8,725.66	8,867.86	-1.60%	0.54%	4.22%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EASY LEASE MOTOR CYCLE PJSC	29.56	2.57%	ARAM GROUP	2.56	-9.86%	ADNOC DRILLING CO	4.17	30746.43
BANK OF SHARJAH	0.538	1.51%	ALPHA DHABI HOLDING PJSC	11.72	-7.86%	MULTIPLY GROUP	2.10	30646.00
ABU DHABI NATIONAL INSURANCE	5.78	1.23%	GHITHA HOLDING PJSC	35.46	-5.09%	ALDAR PROPERTIES P	5.78	6625.37
ADNOC DRILLING CO PJSC	4.17	0.97%	Q HOLDING PJSC	2.76	-4.83%	ABU DHABI NATIONA	3.49	6283.79
ESG EMIRATES STALLIONS GROU	10.66	0.57%	NATIONAL CORP TOURISM & HOTE	2.34	-4.10%	ESHRAQ INVESTMEN	0.31	6126.97

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,605.93							
Change	-102.03	-1.05%						
Previous Close	9707.96		Total Return	21,605.68	21,835.15	-1.05%	-1.00%	-1.24%
Open	9707.96		Rayan Islamic	4,603.71	4,644.79	-0.88%	-0.58%	-1.32%
Day's High	9710.91		All Share	3,362.08	3,392.04	-0.88%	-1.05%	-1.38%
Day's Low	9604.6		Banks & Finance	3,959.64	3,998.29	-0.97%	-1.23%	-2.08%
YTD Change	-0.1130775		Industrials	3,965.30	4,022.98	-1.43%	-0.85%	-2.99%
Volume Mn	153.831		Transportation	5,114.94	5,183.29	-1.32%	-0.55%	3.75%
Value Traded Mn	366.1214		Real Estate	1,684.60	1,706.12	-1.26%	-1.82%	8.30%
Traded / Listed Stocks	20	51	Insurance	2,283.34	2,251.79	1.40%	-0.26%	-5.28%
			Telecommunications	1,513.22	1,520.25	-0.46%	-3.19%	-5.29%
			Consumer Goods	7,464.93	7,412.98	0.70%	0.34%	2.23%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ALIJARAH HOLDING COMPANY QPS	0.74	5.11%	WIDAM FOOD CO	2.64	-2.91%	BALADNA	1.34	21112.41
QATAR INSURANCE CO	2.10	2.49%	GULF INTERNATIONAL SERVICES	3.14	-2.09%	ALIJARAH HOLDING C	0.74	20702.37
SALAM INTERNATIONAL INVESTME	0.68	2.25%	QATAR GAS TRANSPORT(NAKILAT)	4.14	-1.87%	QATAR ALUMINUM M	1.42	16273.04
GULF WAREHOUSING COMPANY	3.40	2.19%	BARWA REAL ESTATE CO	2.99	-1.80%	MAZAYA REAL ESTAT	0.67	11371.78
BALADNA	1.34	1.28%	MESAIEED PETROCHEMICAL HOLDI	1.77	-1.78%	EZDAN HOLDING GRC	0.81	8357.32

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,021.68							
Change	6.00	0.30%						
Previous Close	2,015.68		MSCI Bahrain	156.03	155.60	0.28%	0.65%	-0.96%
Open	2,016.26		MSCI Bahrain Domestic Islamic	59.14	58.88	0.45%	1.11%	-1.82%
Day's High	2021.790		MSCI Bahrain Net TR USD	420.88	419.71	0.28%	0.64%	-0.95%
Day's Low	2016.030							
YTD Change	2.55%							
Volume Mn	1,583.99							
Value Traded Mn	0.619							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.23	4.65%	ZAIN BAHRAIN BSCC	0.13	-3.70%	GFH FINANCIAL GROU	0.29	95814.85
AL SALAM BANK BSC	0.22	3.29%	SEEF PROPERTIES	0.13	-2.26%	AL SALAM BANK BSC	0.22	2250.03
SOLIDARITY BAHRAIN BSC	0.32	1.59%	BAHRAIN DUTY FREE COMPLEX	0.55	-0.90%	BBK BSC	0.51	250.41
BBK BSC	0.51	0.40%	-	-	-	ITHMAAR HOLDING E	0.03	240.00
NATIONAL BANK OF BAHRAIN BSC	0.54	0.19%	-	-	-	SEEF PROPERTIES	0.13	198.29

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,134.67							
Change	-8.07	-0.11%	Industrials	746.98	747.54	-0.07%	-2.77%	-17.72%
Previous Close	7,142.74		Banks	1,763.66	1,769.64	-0.34%	1.90%	7.05%
Open	7,148.65		Consumer Service	929.51	895.94	3.75%	11.60%	41.14%
			Technology	1,731.45	1,746.00	-0.83%	-9.16%	199.37%
Day's High	7,155.45		Real Estate	1,332.21	1,319.47	0.97%	3.61%	9.84%
Day's Low	7,133.06		Financial Services	1,377.55	1,375.17	0.17%	3.32%	13.64%
YTD Change	4.66%		Telecom	1,003.60	1,002.29	0.13%	-3.84%	-9.19%
			Health Care	445.90	462.37	-3.56%	-8.49%	-7.52%
Volume Mn	0.40		Insurance	2,491.33	2,484.28	0.28%	0.17%	8.66%
Value Traded Mn	50.11		Basic Materials	831.92	826.56	0.65%	-2.65%	11.53%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT & GULF LINK TRANSPORT	51.60	22.57%	MENA REAL ESTATE CO	85.00	-7.61%	MANAZEL HOLDING	37.00	65582.26
BAYAN INVESTMENT HOLDING CO	58.80	22.25%	AL MAIDAN DENTAL CLINIC CO K	761.00	-4.88%	EQUIPMENT HOLDING	45.30	27193.28
AL MASAKEN INTL REAL ESTATE	35.00	21.53%	ENERGY HOUSE HOLDING CO KSCP	105.00	-4.55%	MENA REAL ESTATE CO	85.00	25403.15
KUWAIT & MIDDLE EAST FIN INV	96.50	20.78%	UMM AL QAIWAIN GENERAL INVES	83.50	-4.46%	JIYAD HOLDING CO K	19.30	20924.90
EQUIPMENT HOLDING CO K.S.C.C	45.30	13.25%	ALARGAN INTERNATIONAL REAL	83.50	-3.80%	AL MASAKEN INTL RE	35.00	19236.52

Source: FSC